

ITEM 1: COVER PAGE

This brochure supplement provides information about R. Scott Everhart that supplements the Everhart Financial Group, Inc. d/b/a Everhart Advisors' firm Brochure. You should have received a copy of that brochure. Please contact Matthew J. Romeo, Chief Compliance Officer, if you did not receive Everhart Advisors' brochure or if you have any questions about the content of this supplement. Additional information about R. Scott Everhart is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-717-9705 or send an email to Matthew J. Romeo, Chief Compliance Officer, at the following email address: matr@everhartadvisors.com.

EVERHART ADVISORS

Form ADV, Part 2B – Individual Disclosure Brochure

for

RICHARD “SCOTT” EVERHART
President, Chief Executive Officer, CFP®
and Investment Advisor Representative
CRD No. 2165784

Main Office

5890 Venture Drive, Suite D
Dublin, Ohio 43017
Tele: 614-717-9705
Fax: 614-717-9725

Updated **February 28, 2015**

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Richard Scott Everhart

BORN: 01/1967

TITLE: President, Chief Executive Officer and Investment Advisor
Representative of Everhart Advisors

EDUCATION: Bachelor of Science, Magna Cum Laude, with Degrees in both
Finance and Business Management – 1990
Kent State University – Kent, Ohio

EXAMINATIONS / LICENSES: Series 7 – General Securities Representative Examination
Series 6 – Investment Company Products/Variable Contracts
Representative Examination
Series 26 – Investment Company Products/Variable
Contracts Principal Examination
Series 63 – Uniform Securities Agent State Law Examination

Accredited Investment Fiduciary (AIF[®])

CERTIFIED FINANCIAL PLANNER[™]
Certified Financial Planner Board of Standards – Denver, CO

CFP[®] Designation:

To become certified as a CFP[®] Professional, one must meet the following requirements in the areas of education, examination, experience, and ethics.

Education Requirements:

The education requirement for attaining CFP[®] certification and to attain the right to use the CFP[®] designation, an individual must satisfactorily fulfill the requirements as stated below. The education requirements include two main parts:

1. Complete college or university-level coursework through a program registered with the CFP[®] Board, addressing the major personal financial planning areas identified by the CFP[®] Board's most recent Job Analysis Study; and
2. Verify that you hold a regionally accredited college or university bachelor's degree or higher (accreditation must be recognized by U.S. Department of Education at the time the degree is awarded).

Examination Requirement:

Pass the CFP® Certification Examination. This examination is administered in ten (10) hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances.

Experience Requirement:

An individual must complete at least three (3) years full-time financial planning related qualifying experience, or the equivalent of 2,000 hours per year for a total of 6,000 hours, is required to satisfy the three (3) year Experience Requirement.

Ethics Requirement:

CFP® professionals agree to adhere to the high standards of ethics and practice outlined in the CFP® Board's *Standards of Professional Conduct* ("Standards") and to acknowledge the CFP® Board's right to enforce them through its *Disciplinary Rules and Procedures* ("Disciplinary Rules"). The CFP Board has a set of documents outlining the ethical and practice standards for CFP® professionals to abide by.

Continuing Education Requirements:

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Accredited Investment Fiduciary® (AIF®) Designation:

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct

Standards, and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

BUSINESS BACKGROUND

| Employer | Title | Dates |
|----------------------------------------------------------|----------------------------------------------------------|-------------------|
| Everhart Advisors Dublin, Ohio | President, CEO, and Investment Advisor Representative | 02/1996 – Present |
| Cambridge Investment Research, Inc. Fairfield, Iowa | Registered Representative | 01/2001 – Present |
| Walnut Street Securities, Inc. El Segundo, California | Registered Representative | 06/1995 – 12/2000 |

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Everhart is not engaged in any investment related business or occupation other than this investment advisory firm.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Everhart does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Everhart Advisors other than his compensation paid by the firm, i.e., salary and/or bonuses.

As an Investment Advisor Representative ("IAR") of the Company and in his individual capacity as a Registered Representative ("RR") with the unaffiliated broker-dealer, Cambridge Investment Research, Inc. ("CIR"), Mr. Everhart may sell securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. As such, the IAR may suggest that advisory clients implement investment advice by purchasing securities products through a commission-based CIR account in addition to an advisory account. In the event investment advisory clients elect to purchase these products through CIR, CIR and the client's IAR, in the capacity as a CIR Registered Representative, may have an incentive to recommend investment products on the compensation received, rather than on the client's needs.

ITEM 6: SUPERVISION

Mr. Everhart is supervised by Matthew J. Romeo, Chief Compliance Officer of the Company. Mr. Romeo supervises all duties and activities of the firm's employees and investment advisor representatives. Mr. Everhart's contact information is on the cover page of this disclosure document. Mr. Everhart adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

ITEM 1: COVER PAGE

This brochure supplement provides information about Matthew J. Romeo that supplements the Everhart Financial Group, Inc. d/b/a Everhart Advisors' firm Brochure. You should have received a copy of that brochure. Please contact Matthew J. Romeo, Chief Compliance Officer, if you did not receive Everhart Advisors' brochure or if you have any questions about the content of this supplement. Additional information about Matthew J. Romeo is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-717-9705 or send an email to Matthew J. Romeo, Chief Compliance Officer, at the following email address: matr@everhartadvisors.com.

EVERHART ADVISORS

Form ADV, Part 2B – Individual Disclosure Brochure

for

MATTHEW J. ROMEO

**Chief Operating Officer, CCO, CFP[®]
and Investment Advisor Representative
CRD No. 4201945**

Main Office

**5890 Venture Drive, Suite D
Dublin, Ohio 43017
Tele: 614-717-9705
Fax: 614-717-9725**

Updated **February 28, 2015**

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Matthew J. Romeo

BORN: 04/1978

TITLE: Chief Compliance Officer, COO, CFP®
and Investment Advisor Representative
of Everhart Advisors

EDUCATION: Bachelor of Science – Finance – 2001
Max Fisher College of Business at The Ohio State University –
Columbus, Ohio

EXAMINATIONS / LICENSES: Series 7 – General Securities Representative Examination
Series 24 – General Securities Principal Examination
Series 63 – Uniform Securities Agent State Law Examination

Accredited Investment Fiduciary (AIF®)

CERTIFIED FINANCIAL PLANNER™
Certified Financial Planner Board of Standards – Denver, CO

CFP® Designation:

To become certified as a CFP® Professional, one must meet the following requirements in the areas of education, examination, experience, and ethics.

Education Requirements:

The education requirement for attaining CFP® certification and to attain the right to use the CFP® designation, an individual must satisfactorily fulfill the requirements as stated below. The education requirements include two main parts:

1. Complete college or university-level coursework through a program registered with the CFP® Board, addressing the major personal financial planning areas identified by the CFP® Board's most recent Job Analysis Study; and
2. Verify that you hold a regionally accredited college or university bachelor's degree or higher (accreditation must be recognized by U.S. Department of Education at the time the degree is awarded).

Examination Requirement:

Pass the CFP® Certification Examination. This examination is administered in ten (10) hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances.

Experience Requirement:

An individual must complete at least three (3) years full-time financial planning related qualifying experience, or the equivalent of 2,000 hours per year for a total of 6,000 hours, is required to satisfy the three (3) year Experience Requirement.

Ethics Requirement:

CFP® professionals agree to adhere to the high standards of ethics and practice outlined in the CFP® Board's *Standards of Professional Conduct* ("Standards") and to acknowledge the CFP® Board's right to enforce them through its *Disciplinary Rules and Procedures* ("Disciplinary Rules"). The CFP Board has a set of documents outlining the ethical and practice standards for CFP® professionals to abide by.

Continuing Education Requirements:

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Accredited Investment Fiduciary® (AIF®) Designation:

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards, and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

BUSINESS BACKGROUND

| Employer | Title | Dates |
|--------------------------------------------------------|-------------------------------------------------------------------|-------------------|
| Everhart Advisors Dublin, Ohio | Chief Compliance Officer and Investment Advisor Representative | 12/2001 – Present |
| Cambridge Investment Research, Inc. Fairfield, Iowa | Registered Representative | 01/2004 – Present |

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Romeo is not engaged in any investment related business or occupation other than this investment advisory firm.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Romeo does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Everhart Advisors other than his compensation paid by the firm, i.e., salary and/or bonuses.

As an Investment Advisor Representative ("IAR") of the Company and in his individual capacity as a Registered Representative ("RR") with the unaffiliated broker-dealer, Cambridge Investment Research, Inc. ("CIR"), Mr. Romeo may sell securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. As such, the IAR may suggest that advisory clients implement investment advice by purchasing securities products through a commission-based CIR account in addition to an advisory account. In the event investment advisory clients elect to purchase these products through CIR, CIR and the client's IAR, in the capacity as a CIR Registered Representative, may have an incentive to recommend investment products on the compensation received, rather than on the client's needs.

ITEM 6: SUPERVISION

Mr. Romeo is supervised by Mr. Everhart, President and CEO of the Company. Mr. Romeo supervises all duties and activities of the firm's employees and investment advisor representatives. Mr. Romeo's contact information is on the cover page of this disclosure document. Mr. Romeo adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

ITEM 1: COVER PAGE

This brochure supplement provides information about Brian J. Hanna that supplements the Everhart Financial Group, Inc. d/b/a Everhart Advisors' firm Brochure. You should have received a copy of that brochure. Please contact Matthew J. Romeo, Chief Compliance Officer, if you did not receive Everhart Advisors' brochure or if you have any questions about the content of this supplement. Additional information about Brian J. Hanna is also available on the Securities and Exchange Commission's website at www.adviserinfo.sec.gov. You may also call 614-717-9705 or send an email to Matthew J. Romeo, Chief Compliance Officer, at the following email address: mattr@everhartadvisors.com.

EVERHART ADVISORS

Form ADV, Part 2B – Individual Disclosure Brochure

for

BRIAN J. HANNA

Investment Advisor Representative

CRD No. 2952333

Main Office

5890 Venture Drive, Suite D

Dublin, Ohio 43017

Tele: 614-717-9705

Fax: 614-717-9725

Updated **February 28, 2015**

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Brian J. Hanna

BORN: 07/1977

TITLE: Investment Advisor Representative of Everhart Advisors

EDUCATION: Bachelor of Science, Summa Cum Laude – Finance
Max M. Fisher College of Business at
The Ohio State University – 1999

EXAMINATIONS / LICENSES: Series 6 – Investment Company Products/Variable Contracts
Representative Examination

BUSINESS BACKGROUND

| Employer | Title | Dates |
|--------------------------------------------------------|-----------------------------------|-------------------|
| Everhart Advisors Dublin, Ohio | Investment Advisor Representative | 12/2002 – Present |
| Cambridge Investment Research, Inc. Fairfield, Iowa | Registered Representative | 02/2007 – Present |

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Hanna is not engaged in any investment related business or occupation other than this investment advisory firm.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Hanna does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Everhart Advisors other than his compensation paid by the firm, i.e., salary and/or bonuses.

As an Investment Advisor Representative ("IAR") of the Company and in his individual capacity as a Registered Representative ("RR") with the unaffiliated broker-dealer, Cambridge

Investment Research, Inc. (“CIR”), Mr. Hanna may sell securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. As such, the IAR may suggest that advisory clients implement investment advice by purchasing securities products through a commission-based CIR account in addition to an advisory account. In the event investment advisory clients elect to purchase these products through CIR, CIR and the client’s IAR, in the capacity as a CIR Registered Representative, may have an incentive to recommend investment products on the compensation received, rather than on the client’s needs.

ITEM 6: SUPERVISION

Mr. Hanna is supervised by Mr. Romeo, Chief Compliance Officer of the Company. Mr. Romeo supervises all duties and activities of the firm’s employees and investment advisor representatives. Mr. Hanna’s contact information is on the cover page of this disclosure document. Mr. Hanna adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm’s policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

ITEM 1: COVER PAGE

This brochure supplement provides information about Francesco “Frank” Ciotola that supplements the Everhart Financial Group, Inc. d/b/a Everhart Advisors’ firm Brochure. You should have received a copy of that brochure. Please contact Matthew J. Romeo, Chief Compliance Officer, if you did not receive Everhart Advisors’ brochure or if you have any questions about the content of this supplement. Additional information about Francesco Ciotola is also available on the Securities and Exchange Commission’s website at www.adviserinfo.sec.gov. You may also call 614-717-9705 or send an email to Matthew J. Romeo, Chief Compliance Officer, at the following email address: matr@everhartadvisors.com.

EVERHART ADVISORS

Form ADV, Part 2B – Individual Disclosure Brochure

for

FRANCESCO “FRANK” CIOTOLA
Investment Advisor Representative
CRD No. 4546916

Main Office

5890 Venture Drive, Suite D
Dublin, Ohio 43017
Tele: 614-717-9705
Fax: 614-717-9725

Updated **February 28, 2015**

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

NAME: Francesco “Frank” Ciotola

BORN: 05/1963

TITLE: Investment Advisor Representative of Everhart Advisors

EDUCATION: Bachelor of Science, Finance – 1985
Ohio State University – Columbus, Ohio

EXAMINATIONS / LICENSES: Series 7 – General Securities Representative Examination
Series 63 – Uniform Securities Agent State Law Examination

BUSINESS BACKGROUND

| Employer | Title | Dates |
|--------------------------------------------------------|-----------------------------------|-------------------|
| Everhart Advisors Dublin, Ohio | Investment Advisor Representative | 01/2004 – Present |
| Cambridge Investment Research, Inc. Fairfield, Iowa | Registered Representative | 03/2003 – Present |

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Ciotola is not engaged in any investment related business or occupation other than this investment advisory firm.

ITEM 5: ADDITIONAL COMPENSATION

Mr. Ciotola does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Everhart Advisors other than his compensation paid by the firm, i.e., salary and/or bonuses.

Mr. Ciotola receives compensation as a licensed insurance agent for various independent insurance companies.

As an Investment Advisor Representative (“IAR”) of the Company and in his individual capacity as a Registered Representative (“RR”) with the unaffiliated broker-dealer, Cambridge Investment Research, Inc. (“CIR”), Mr. Ciotola may sell securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. As such, the IAR may suggest that advisory clients implement investment advice by purchasing securities products through a commission-based CIR account in addition to an advisory account. In the event investment advisory clients elect to purchase these products through CIR, CIR and the client’s IAR, in the capacity as a CIR Registered Representative, may have an incentive to recommend investment products on the compensation received, rather than on the client’s needs.

ITEM 6: SUPERVISION

Mr. Ciotola is supervised by Mr. Romeo, Chief Compliance Officer of the Company. Mr. Romeo supervises all duties and activities of the firm’s employees and investment advisor representatives. Mr. Ciotola’s contact information is on the cover page of this disclosure document. Mr. Ciotola adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the firm’s policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.